

| Name of the corporate debtor: RCI Industries and Technologies Limited; Date of commencement of CIRP: 25th November, 2022 |                                                       |                                                                                         |                |                           |                      |                        |                                         |                            |                                                |                                    |                              |                                     |
|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------|----------------|---------------------------|----------------------|------------------------|-----------------------------------------|----------------------------|------------------------------------------------|------------------------------------|------------------------------|-------------------------------------|
| List of creditors as on: 06 May, 2024                                                                                    |                                                       |                                                                                         |                |                           |                      |                        |                                         |                            |                                                |                                    |                              |                                     |
| List of operational creditors (Government dues)                                                                          |                                                       |                                                                                         |                |                           |                      |                        |                                         |                            |                                                |                                    |                              |                                     |
| (Amount in ₹)                                                                                                            |                                                       |                                                                                         |                |                           |                      |                        |                                         |                            |                                                |                                    |                              |                                     |
| Sl. No.                                                                                                                  | Details of claimant                                   |                                                                                         | Amount claimed | Details of claim admitted |                      |                        |                                         | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any                     |
|                                                                                                                          | Department                                            | Government                                                                              |                | Amount of claim admitted  | Nature of claim      | Whether related party? | % of voting share in CoC, if applicable |                            |                                                |                                    |                              |                                     |
| 1                                                                                                                        | Income Tax Department                                 | Deputy Commissioner of Income Tax, Circle 19(1), Room No. 221, C.R. Building, New Delhi | 79,37,03,360   | 79,37,03,360              | Operational Creditor | No                     | NA                                      | --                         | No                                             | --                                 | --                           |                                     |
| 2                                                                                                                        | Himachal Pradesh State Electricity Board              |                                                                                         | 73,89,842      | 40,17,722                 | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                | 33,72,120                    | Claim admitted partially            |
| 3                                                                                                                        | Employees State Insurance Corporation                 |                                                                                         | 37,918         | 37,918                    | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | -                                   |
| 4                                                                                                                        | Employee Provident Fund Organisation                  |                                                                                         | 2,50,524       | 2,50,524                  | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | -                                   |
| 5                                                                                                                        | HP State Industrial Development Corporation Limited   |                                                                                         | 7,67,419       | 7,67,419                  | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | -                                   |
| 6                                                                                                                        | Joint Commissioner of State Tax Jaipur                |                                                                                         | 4,23,95,604    | 4,23,95,604               | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | -                                   |
| 7                                                                                                                        | Deputy Commissioner Commercial Tax Dept Bhiwadi Alwar |                                                                                         | 1,09,19,662    | 83,47,603                 | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | -                                   |
| 8                                                                                                                        | Employee Provident Fund Organisation                  |                                                                                         | 1,59,696       | 1,59,696                  | Operational Creditor | Nil                    | No                                      | Nil                        | Nil                                            | Nil                                |                              | Claim admitted on Provisional Basis |
|                                                                                                                          |                                                       |                                                                                         | 85,56,24,025   | 84,96,79,846              |                      |                        |                                         |                            |                                                |                                    |                              |                                     |

(Brijesh Singh Bhadauriya)  
Interim Resolution Professional  
RCI Industries and Technologies Limited  
Registration Number: IBBI/IPA-002/IP-N01045/2020-  
Email For Correspondence-  
Email: Registered With IBBI-  
Phone No. - +91- 98108 50577  
AFA Valid till: 30.06.2025



*[Handwritten signature]*